

Code VNE
Company name Vietnam Electricity Construction Joint Stock Corporation
Date 11/30/2017
Subject Report on the use of capital from public offering (Phase 4)

Content:

Vietnam Electricity Construction Joint Stock Corporation has announced the use of proceeds from the public offering as follows:

I. Securities in the public offering:

1. Stock name: Vietnam Electricity Construction Joint Stock Corporation
2. Stock type: common stock
3. Par value: VND 10,000/share
4. Offering volume: 18,636,642 shares; Of which:
 - Stock issuance to pay dividend for 2014: 6,212,214 shares
 - Stock issuance to existing shareholders: 12,424,428 shares
5. Total value: VND186,366,420,000; Of which:
 - Total value for stock issuance to pay dividend: VND62,122,140,000
 - Total value for stock issuance to existing shareholders: VND124,244,280,000
6. Beginning date: September 15, 2015
7. Ending date: November 30, 2015

II. Report the use of proceeds from the public offering:

1. Purpose of the use of capital: The total proceeds from the offering were used for following projects:

No.	Project	Value (million dongs)
1	Project for the complex of commercial center, luxury apartments and VNECO Son Tra hotel at Man Thai ward, Son Tra district, Da Nang city.	70,000
2	Project for Lang Co Green Tourism at Thua Thien Hue province.	20,000
3	Project for Green Supermarket at 66 Hoang Van Thai, Hoa Minh, Da Nang city.	20,000
4	Project for My Thuong new urban area at Phu Vang, Thua Thien Hue province.	40,000
5	To supplement the working capital	36,366

	Total	186,366
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2. Purpose and progress of the use of capital:

No.	Project	Investment and Use value (VND)	Remaining value (VND)
1	Project for the complex of commercial center, luxury apartments and VNECO Son Tra hotel at Man Thai ward, Son Tra district, Da Nang city.	58,953,303,967	11,046,696,033
2	Project for Lang Co Green Tourism at Thua Thien Hue province.	20,000,000,000	-
3	Project for Green Supermarket at 66 Hoang Van Thai, Hoa Minh, Da Nang city.	-	20,000,000,00
4	Project for My Thuong new urban area at Phu Vang, Thua Thien Hue province.	40,000,000,000	-
5	To supplement the working capital	67,411,136,033	(31,046,696,033)
	Total	186,364,440,000	-